Hi Aric,

Planned giving is simply a way for members to leave money to the club when they pass, sometimes offsetting taxes, allowing the donor to leave more net $$ to their family. It will require a lawyer and/or an accountant familiar with “planned giving”. MTC may have to form a 501(c3) non-profit for tax advantages. There are new hi-bred non-profit/for profit options that combine the best of a profit company with non-profit. All of this can be created very inexpensively. (under $1,000.00)

Once in awhile, very low key, an email is sent to members asking if they’d like to hear about the benefits, (memorial, lifetime income, tax deductions and naming rights) of making a donation to the club. Generally if someone expresses interest, first contact is made by a trusted member, then the lawyer/accountant. Unless our lawyer, accountant is a club member. (best option)

I believe it is a huge untapped resource, that over many years to come, could be very very significant in terms of financial stability and improving our club.

I’m open to discussing it at a meeting.

Best Regards,

George Jackson